

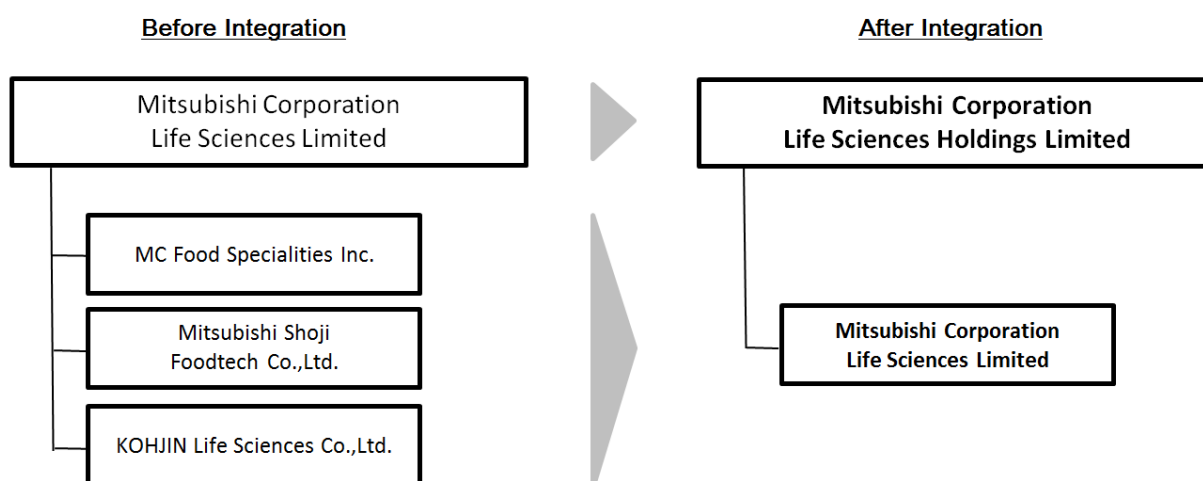
January 4, 2019

To Whom it may concern,

Re: Notice of Integration of Mitsubishi Corporation Life Sciences Group Companies

Mitsubishi Corporation Life Sciences Limited hereby announces that we will merge our wholly owned subsidiaries, MC Food Specialties Inc., Mitsubishi Shoji Foodtech Co.,Ltd. and KOHJIN Life Sciences Co.,Ltd. on April 1, 2019.

These 3 subsidiaries will be integrated into a new company, Mitsubishi Corporation Life Sciences Limited. In addition, the current Mitsubishi Corporation Life Sciences Limited will change its name to Mitsubishi Corporation Life Sciences Holdings Limited on April 1, 2019, and will become the holding company of the newly integrated company.



The newly integrated company, Mitsubishi Corporation Life Sciences Limited, has sales of more than 100 billion Japanese Yen, and it will become one of the leading companies within the international food industry. We will establish our corporate philosophy of contributing to food and health by utilizing our technology, and we will build the business promoted organization with its wide range of capabilities by merging strength of these 3 companies.

However, even after the integration mentioned above, the Saiki plant of KOHJIN Life Sciences Co.,Ltd remains to be KOHJIN Life Sciences Co.,Ltd, so its approach to quality assurance such as certification of ISO, GMP, Kosher, Halal, etc. and others related to KOHJIN's product continue to our current level of excellence .

Inquiry Recipient;
KOHJIN Life Sciences Co.,Ltd.
Tel: +81 3 3539 1695 / Fax: +81 3 3539 2891

[Overview of Companies being merged]

1. MC Food Specialties Inc.

- Location: 1-2-2 Yurakucho, Chiyoda-ku, Tokyo
- Business: Manufacturing, sale, and import/export of seasonings, sweeteners, conditioning agents, yeast-based ingredients, confectionery and bakery ingredients, industrial liquors and other food ingredients for cooking and confectionary production.

2. Mitsubishi Shoji Foodtech Co., Ltd.

- Location: 1-1-3 Yurakucho, Chiyoda-ku, Tokyo
- Business: Manufacturing and sale of sugar alcohols, seasonings, formulations (for pickles, seafood, delicatessen, confectionery, and desserts), stabilizers, medical foods, ingredients such as functional ingredients, food additives, chemical products, and pharmaceutical products.

3. KOHJIN Life Sciences Co., Ltd.

- Location: 1-1-3 Yurakucho, Chiyoda-ku, Tokyo
- Business: Manufacturing, processing, and sale of yeast, food ingredients, feed, fertilizers, and related products; and pharmaceuticals, quasi-drugs, and other industrial chemicals.

[Overview of Holding company]

Mitsubishi Corporation Life Sciences Holdings Limited

- Location: 1-1-3 Yurakucho, Chiyoda-ku, Tokyo
- Business: Overall strategic planning and execution of food chemicals and health chemicals businesses, as well as operation and management of subsidiaries.

[Overview of New company]

Mitsubishi Corporation Life Sciences Limited

- Location: 1-1-3 Yurakucho, Chiyoda-ku, Tokyo
- Business: Manufacturing and sale of food chemicals and health-use chemical ingredients (such as seasonings, sugar alcohols, bakery ingredients, polysaccharide thickeners, and functional ingredients).